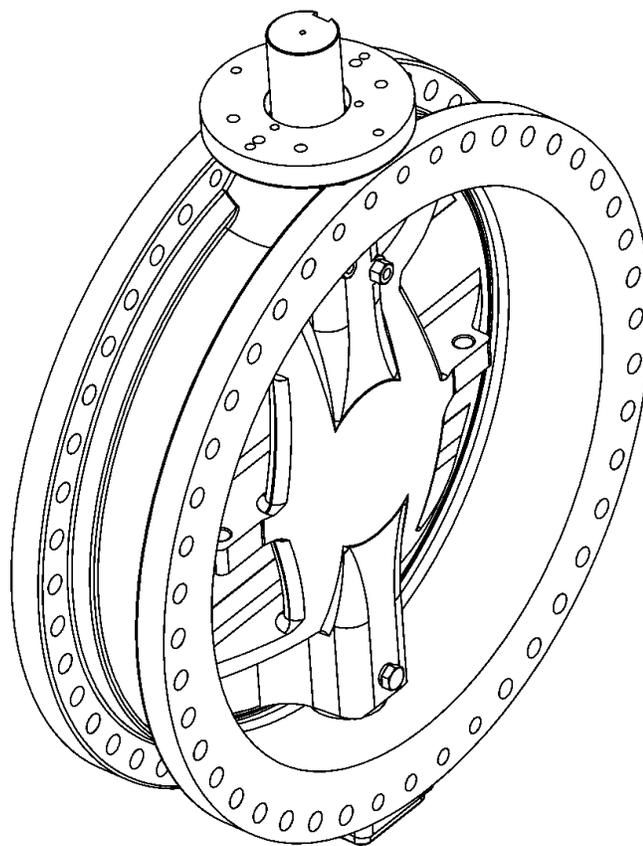


DEZURIK 20-168" BAW AWWA BUTTERFLY VALVES WITH EPOXY-RETAINED SEAT



Instruction **D10373**
March 2021

Instructions

These instructions are for use by personnel who are responsible for the installation, operation and maintenance of DeZURIK valves, actuators or accessories.

Safety Messages

All safety messages in the instructions are identified by a general warning sign and the signal word CAUTION, WARNING or DANGER. These messages indicate procedures to avoid injury or death.

Safety label(s) on the product indicate hazards that can cause injury or death. If a safety label becomes difficult to see or read, or if a label has been removed, please contact DeZURIK for replacement label(s).

⚠WARNING

Personnel involved in the installation or maintenance of valves should be constantly alert to potential emission of pipeline material and take appropriate safety precautions. Always wear suitable protection when dealing with hazardous pipeline materials. Handle valves which have been removed from service with suitable protection for any potential pipeline material in the valve.

Inspection

Your DeZURIK product has been packaged to provide protection during shipment; however, items can be damaged in transport. Carefully inspect the unit for damage upon arrival and file a claim with the carrier if damage is apparent.

Parts

Replaceable wear parts are listed on the assembly drawing. These parts can be stocked to minimize downtime. Order parts from your local DeZURIK sales representative or directly from DeZURIK. When ordering parts please provide the following information:

If the valve has a data plate: please include the 7-digit part number with either 4-digit revision number (example: 9999999R000) or 8-digit serial number (example: S1900001) whichever is applicable. The data plate will be attached to the valve assembly. Also, include the part name, the assembly drawing number, the balloon number and the quantity stated on the assembly drawing.

If there isn't any data plate visible on the valve: please include valve model number, part name, and item number from the assembly drawing. You may contact your local DeZURIK Representative to help you identify your valve.

DeZURIK Service

DeZURIK service personnel are available to maintain and repair all DeZURIK products. DeZURIK also offers customized training programs and consultation services. For more information, contact your local DeZURIK sales representative or visit our website at DeZURIK.com.

Table of Contents

Description	4
Handling	4
Maintenance	4
Lubrication	4
Closed Position	4
Fusion/Powder Coated Valves	4
Drawings	5
Installation	
<i>Requirements</i>	7
<i>Installing Valves using Class 200 PVC</i>	7
<i>All Valves</i>	8
Actuator Installation	8
Packing Adjustment	9
Packing Replacement	
<i>Valves without Packing Gland</i>	9
<i>Valves with Packing Gland</i>	10
Disassembling Valve	
<i>Removing the Disc/Shaft from Body</i>	11
Reassembly Valve	
<i>Cleaning</i>	11
<i>Lubrication</i>	11
<i>Reassembling Valve</i>	12
<i>Pinning Disc-to-Shaft Assembly</i>	12
<i>Final Assembly</i>	13
Replacing Bearings	13
Valve Removal	13
Seat Adjustment	14
Seat Replacement	14
Troubleshooting	14

Description

The 20-168" BAW AWWA Butterfly Valve is a resilient seated valve, which conforms to all of the AWWA C504 and C516 requirements. DeZURIK offers the BAW AWWA Butterfly Valve in a mechanical joint end style per ANSI/AWWA C111/A 21.11-85 in the 20–48" size range. The flanged end style is available in all sizes.

The 20-168" BAW AWWA Butterfly Valve is available in AWWA C504 and C516 Classes 25A, 50B, 75B, 150B and 250B. It is capable of bi-directional shutoff to the full rated pressure. See the data plate attached to the valve for pressure and temperature limitation information.

The actuator has been sized for the valve shutoff pressure specified by the customer. If the valve is to be used at a shutoff pressure higher than that specified, consult the factory for sizing information.

Handling

Lifting the valve improperly may damage it. Do not fasten lifting devices to the actuator, disc or through the seat opening in the body. Lift the valve with slings, chains or cables fastened around the valve body, or fastened to bolts or rods through bolt holes in the flanges.

Maintenance

This valve is assembled using standard SAE fasteners. To service this valve, you should have a full set of combination wrenches, flat tipped screwdrivers, Allen wrenches, a torque wrench, sockets, chisels, a hooked tool for removing the packing and a dead blow hammer.

Lubrication

The valve is lubricated at the factory, and does not require routine lubrication. When installing valve or if maintenance is required, refer to the appropriate sections for lubrication requirements and use an NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505).

Refer to the actuator instructions for actuator lubrication requirements.

Closed Position

The valve is in the closed position when the disc is parallel to the flange face. The actuator stops have been adjusted at the factory to stop valve rotation in the proper closed position. See the actuator Instruction for details on adjusting the open and closed position stops.

An indicator mark corresponding with the seat side of the disc is stamped on top of the valve shaft to show the position of the disc when the disc is not visible. The location of the indicator mark is shown on the valve assembly and installation drawings.

Fusion/Powder Coated Valves

NOTICE

Valves with fusion/powder coated exterior paint require flat washers to be installed under the flange nuts when installing the valve to the pipeline flange to prevent the paint from cracking or chipping.

Drawings

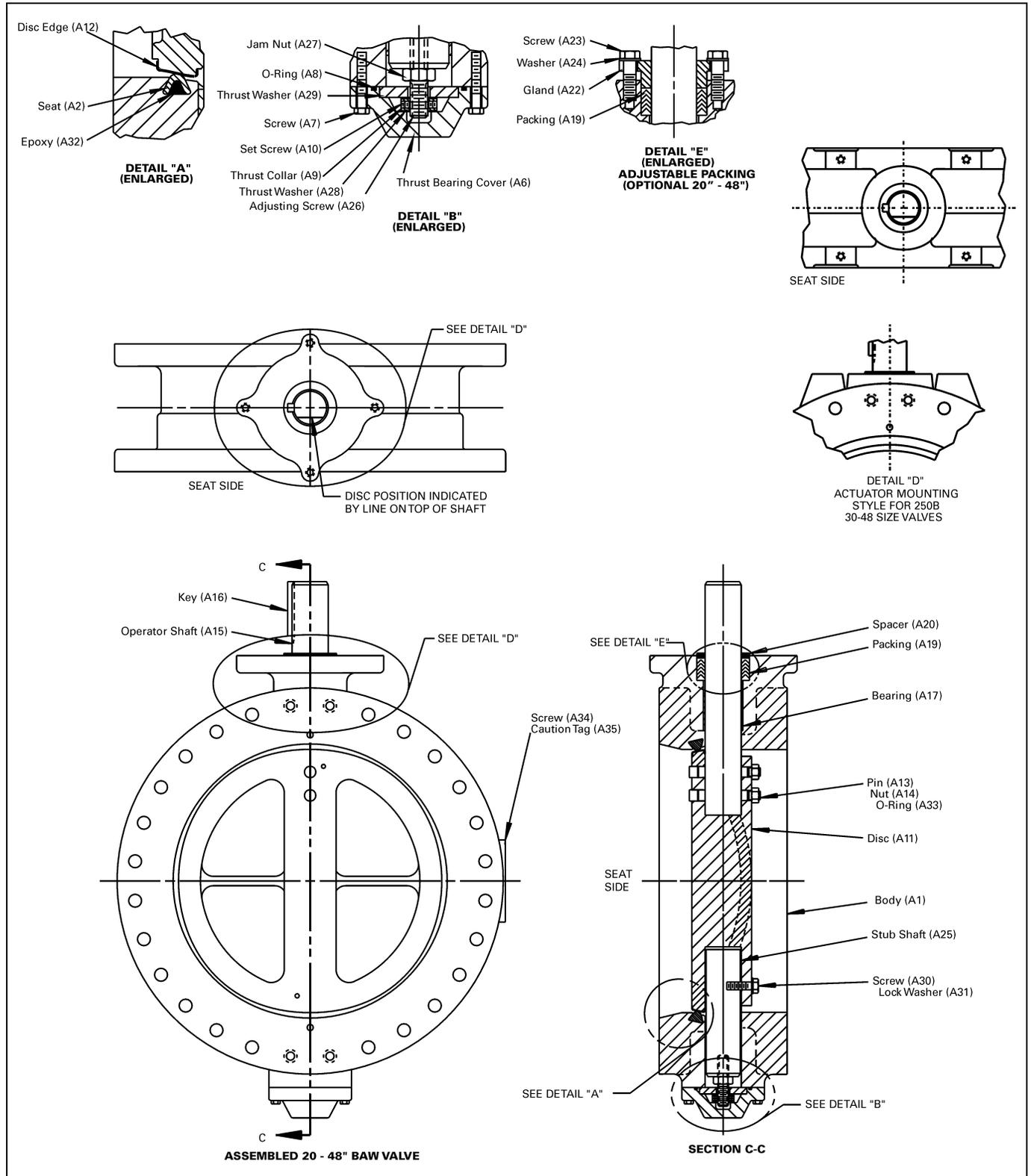


Figure 1 - 20-48" BAW AWWA Butterfly Valves

DeZURIK 20-168" BAW AWWA Butterfly Valves with Epoxy-Retained Seat

Drawings (Continued)

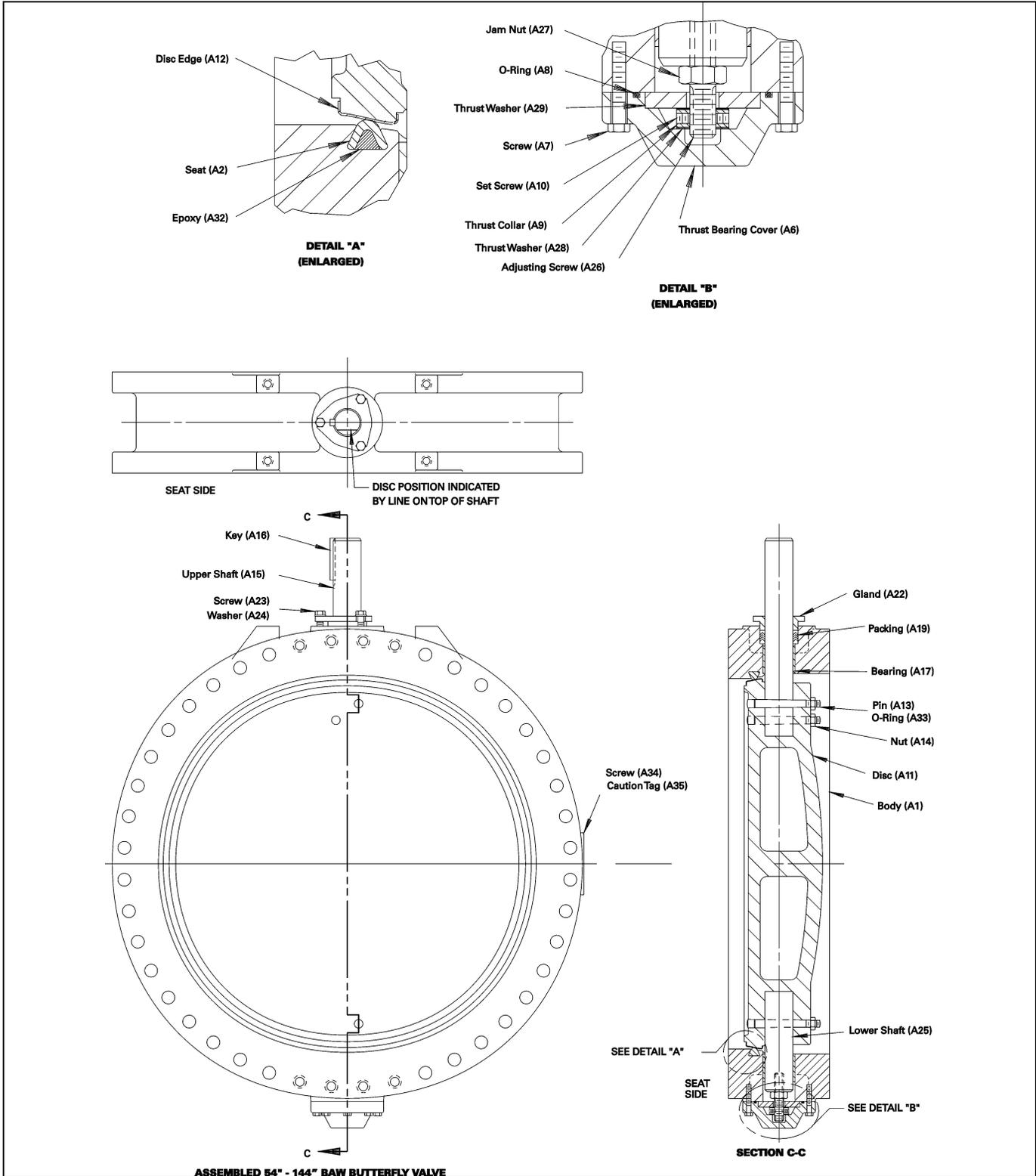


Figure 2 - 54-168" BAW AWWA Butterfly Valves

Installation

Requirements

DeZURIK recommends installing BAW AWWA Butterfly Valves with seat side upstream. Whenever possible, install the valve with the shaft horizontal to provide a self-cleaning action on the seat and disc. Refer to the installation drawing.

NOTICE

PVC pipe that does not meet AWWA standards may damage the valve. If PVC pipe is used with mechanical joint valves, the pipe O.D. must comply with AWWA C900, C905 & C909 (current revision) "PVC PIPE WITH CAST IRON PIPE EQUIVALENT O.D.'S."

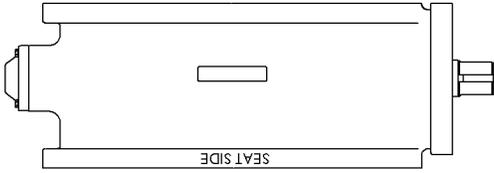
Installing Mechanical Joint Valves using PVC Pipe

When installing valves with mechanical joint ends on Pressure Class 165 (DR 18) or higher PVC pipe:

1. Chamfer the ID of the pipe as shown in Table A to provide clearance for the valve disc.

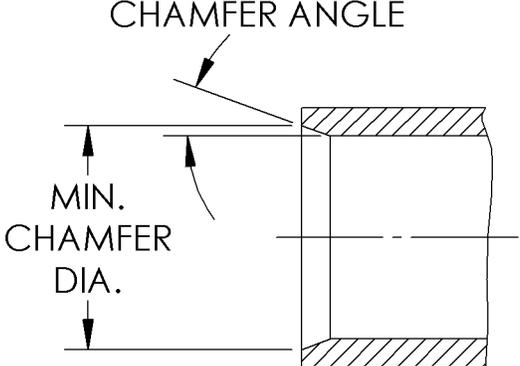
Table A: Chamfer Requirements *

Valve Size	Pipe Pressure Class (PC)	Pipe Dimension Ratio (DR)	Chamfer Pipe on:		Min. Chamfer Dia. (in)	Chamfer Angle
			Seat Side of Valve	Opposite Seat Side of Valve		
24"	165	25	No	No	N/A	N/A
	200	21	Yes	No	23.38"	20°
	235	18	Yes	Yes	23.43"	20°
30"	165	25	No	No	N/A	N/A
	200	21	Yes	No	29.00"	20°
	235	18	Yes	No	29.00"	20°
36"	165	25	Yes	No	35.38"	20°
	200	21	Yes	Yes	35.50"	20°
42"	165	25	Yes	Yes	41.50"	20°
48"	165	25	Yes	Yes	47.50"	20°



OPPOSITE SEAT SIDE

SEAT SIDE



CHAMFER ANGLE

MIN. CHAMFER DIA.

*Call DeZURIK customer service if you have any questions on this procedure.

2. Cycle the valve for three full open–close cycles to ensure disc fully clears the pipe.

Installation *(Continued)*

All Valves

See Figures 1 and 2 to identify parts.

1. Thoroughly clean the pipeline, valve and flanges of all debris, which could damage the seat, disc or bearings. Rust Veto may be removed from flanges with Houghton Kleensol #4 or equivalent petroleum solvent.
2. Open the valve, clean the seat and sealing edge of the disc, then apply a paint-like coating of an NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505) to the seat.
3. With the valve closed, place the valve in the pipeline with seat side upstream.

NOTICE

To reduce the effects of downstream disturbances, install the valve at least 8 pipe diameters downstream from the nearest pump or elbow.

NOTICE

Ensure that the valve, the pipeline, and the mating connections are properly aligned before tightening the pipeline bolts. Do not use the valve to force the pipeline into position.

4. Place flange bolts in the threaded holes first, and tighten all flange bolts, in a crisscross pattern.
5. Due to varying conditions during shipment, storage, handling, and installation, it is recommended that each valve be tested while the valve is accessible in the pipeline.

Actuator Installation

This valve is available without a mounted actuator for customers wishing to install an actuator other than a DeZURIK actuator.

On valves with non-adjustable packing, the actuator or mounting bracket must be capable of retaining the valve packing in the packing chamber. Also ensure that the spacer (if equipped) on top of the packing is in place before installing the new actuator.

On valves with adjustable packing, the actuator or mounting bracket must be designed so it does not interfere with the packing gland or hinder packing gland adjustment.

For information regarding installation of a DeZURIK actuator, see the instruction for that actuator.

Packing Adjustment

If the packing leaks on valves without packing gland the packing can be adjusted by removing the actuator, sliding a .03" thick shim down the valve shaft and reinstalling the actuator. If packing leakage persists, the packing must be replaced.

On valves with packing gland, if leakage past the packing occurs, tighten the packing nuts just enough to stop the leakage; over-tightening will cause excessive operating torques and premature packing wear. If packing leakage cannot be stopped by tightening the packing gland nuts, the packing must be replaced.

Packing Replacement

To replace the packing, you will need the following:

- A set of new packing
- New spacers (when applicable)
- NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505)

Valves without Packing Gland

1. Close the valve and relieve pipeline pressure.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

2. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.
3. Remove the actuator from the valve—see actuator instructions.
4. Remove the actuator adaptor from the top of the valve.
5. Slide the spacers off the valve shaft.
6. Pull all of the packing rings (A19) from the packing chamber with a hooked tool.
7. Apply a paint-like coat of an NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505) to the inside and outside diameters of the new packing rings (A19), then install the new packing rings one ring at a time.

Note: Push the packing firmly into place, but do not use a sharp or pointed tool.

8. Install new spacers (A20).

Note: The spacers must stack up so they project 1/32" to 1/16" above the body.

9. Fasten the actuator adaptor to the top of the valve.
10. Install the actuator on the valve—see actuator instructions.

Packing Replacement *(Continued)*

Valves with Packing Gland

1. Close the valve and relieve pipeline pressure.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

2. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.
3. Remove the actuator from the valve—see the actuator instructions.
4. Remove the actuator adaptor from the top of the valve.
5. Remove the screws (A23), washers (A24) and packing gland (A22).
6. Pull all of the packing rings (A19) from the packing chamber with a hooked tool.
7. Apply a paint-like coat of an NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505) to the inside and outside diameters of the new packing rings (A19), then install the new packing rings one ring at a time.
Note: Start each chevron ring into the packing chamber at a slight angle and push each ring carefully into position so that the sealing lips do not bend over. Push the packing firmly into place. Do not use a sharp or pointed tool.
8. Slide the packing gland (A22) down the shaft (A15) until it just contacts the packing (A19).
9. Insert the packing gland screws (A23) and washers (A24) into the body (A1) and screw finger tight plus ½ turn.
10. Fasten the actuator adaptor to the top of the valve.
11. Install the actuator on the valve—see actuator instructions.
12. If the actuator is powered, reconnect the pneumatic, hydraulic, or electrical power.
13. After the valve is pressurized, check for packing leaks.
14. If packing leaks, tighten the packing gland screws just until the leak stops.

Disassembling Valve

Before disassembly, remove the valve from the pipe line, open the valve and remove actuator (and adapter, if included) from the valve.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

Removing the Disc/Shaft from Body

1. If the valve has packing gland, remove the 3 screws (A23), the washers (A24) and the gland (A22).
2. Pull all the packing (A19) out using hooked tool.
3. Remove the screws (A7) and take off the thrust bearing cover (A6).
4. Remove O-ring (A8).
5. On size 78" and larger valves, slide out thrust washer (A28).
6. Unscrew the two set screws (A10), then remove thrust collar (A9) and thrust plate (A29)
7. Remove the O-Rings:
 - a. On 20–48" valves, remove the two nuts (A14), two O- Rings (A33), screw (A30) and washer (A31).
 - b. On 54" and larger valves, remove the three nuts (A14) and three O- Rings (A33).
8. Using hammer, drive out the pins (A13). Caution: Secure disc in place before driving out the pins.
9. Remove the upper shaft (A15) and lower shaft (A25).
10. Remove the disc (A11) from the side of body opposite seating side.

Reassembling Valve

Cleaning

1. Remove all dirt and chips from all parts.
2. Remove all grease and oil from all surfaces of seat.
3. Remove all rust from the seat groove in body.

Lubrication

1. Apply a paint-like coat of an NSF 61 approved lubricant (such as Dow Corning 111 or Phoenix 505) to the following surfaces:
 - The inside and outside diameters of each rubber packing ring
 - The O-ring(s)
 - All surfaces of the keyseat in the shaft
 - The disc sealing surface on the seat
2. Apply a light coat of an anti-seize compound to both sides of the thrust collar and all surfaces of the key.

Reassembling Valve *(Continued)*

Reassembling Valve

1. Block the body (A1) in a horizontal position with the seat facing down.
2. Holding the disc (A11) in a horizontal position with the shaft connection toward the top of body (A1). Insert the disc into the seat opening and align the shaft holes in the disc with the shaft holes in the body.
3. Insert the upper shaft (A15) through the top of the body (A1) and into the top of the disc (A11).
Note: Insert the shaft carefully so that the upper bearing (A17) is not damaged or moved out of position.
4. Insert the lower shaft (A25) through the bottom of the body (A1) and into the bottom of the disc (A11).

Note: Insert the shaft carefully so that the lower bearing (A17) is not damaged, or moved out of position.

Pinning Disc-to-Shaft Assembly

NOTICE

Mismatching pins can cause damage to the valve. Ensure the disc, shaft, and pins remain matched. Also ensure that the pins remain matched to the holes.

1. Install the O-ring (A33) into machined groove of each tapered pin (A13).
2. Apply a thin coating of the NSF 61 authorized sealant (Permatex No. 2) to the tapered surface of the disc pin (A13).
3. Align the shafts (A15 & A25) with the tapered hole in the disc (A11).
4. Drive the pins (A13) into the disc (A11) and upper shaft (A15) and lower shaft (A25, 54" and larger valves only) until heads are slightly mushroomed.
5. On **20-48" valves**, connect the disc (A11) and lower shaft (A25) with the screw (A30) and washer (A31).
6. Secure the pin nuts (A14) with Loctite and tighten the pin nuts according to Table B.

Table B: Pin Nut Torque

Fastener Size	Torque	
	Ft. Lbs.	Nm
$\frac{9}{16}$ -18	103	139
$\frac{3}{4}$ -16	250	339
1-12	360	488
1 $\frac{1}{4}$ -7	660	894
1 $\frac{1}{2}$ -6	1,150	1,559
2 $\frac{1}{4}$ -4	2,070	2,815
3 $\frac{1}{4}$ -4	4,777	6,496

Reassembling Valve *(Continued)*

Final Assembly

1. Secure the adjusting screw and jam nut in the bottom of lower shaft with Primer and Loctite.
2. Make sure that the bearing is within 1/8" of the valve port when seated in the shaft bore.
3. Install thrust plate (A29).
4. On 78" and larger valves, install the thrust washer (A28).
5. Install thrust collar (A9). Tighten or loosen the thrust collar to center the disc in the valve port.
6. Secure the thrust collar in place with the two set screws (A10).
7. Replace the thrust bearing cover and secure with screws (A7).
8. Replace packing and gland where applicable—see packing replacement section.

Replacing Bearings

1. Disassemble valve as instructed in "Disassembling Valve" section
2. Push bearings (A17) out of valve body at upper and lower journals using sleeve about the same size of bearing OD.
3. Clean inside journals before replacing bearings
4. Replace bearings by pushing inwardly bearing in using sleeve.
Note: Bearing end should be flush with valve body opening, within 1/8" of the valve port.
5. Reassemble valve by following "Reassembling Valve" instructions section.

Valve Removal

To remove the entire valve assembly from the pipeline, follow these steps carefully.

1. Relieve pipeline pressure and drain portion of the system where valve is located.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

2. Close the valve.
3. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.
4. Support the valve assembly, then remove the flange bolts or mechanical joint connector.
5. Remove the valve from the pipeline.

Note: Failure to lift the valve properly may cause damage. Lift the valve with slings fastened around the valve body, or attach them to bolts or rods run through the bolt holes for the pipeline flanges. Do not fasten lifting devices to the actuator or disc, or through the seat opening in the body.

Seat Adjustment

Seat adjustment is accomplished by injecting epoxy between the rubber seat and the existing epoxy, forcing the seat tighter against the disc. To adjust the seat, order the seat adjustment kit from your DeZURIK service center listed on the back cover.

Seat Replacement

To replace the seat, order the seat replacement kit from your DeZURIK service center listed on the back cover.

Troubleshooting

Condition	Possible Cause	Corrective Action
Packing leaks.	Packing is loose.	Adjust packing
	Packing is worn.	Replace Packing.
Valve leaks when closed.	Closed position stop is set incorrectly.	Adjust closed position stop
	Seat is worn or damaged.	Replace seat.
	Sealing edge of disc is worn or damaged.	Replace disc.
Valve does not fully close.	Object is wedged between seat and disc.	Fully open valve to remove object.
	Closed position stop is not adjusted correctly.	Adjust closed position stop.
Valve does not fully open.	Open position stop is not adjusted correctly.	Adjust open position stop.
Opening and/or closing torque is excessive.	Bearings, shaft, disc and/or seat are dirty or worn.	Clean or replace dirty or worn component(s).
	Shaft is bent.	Replace shaft.
	Packing gland screws or seat adjustment screws are over-tightened.	Loosen screws and replace packing if needed.

Limited Warranty

DeZURIK, Inc. ("Seller") manufactured products, auxiliaries and parts thereof that we manufacture for a period of twenty-four (24) months from date of shipment from Seller's factory, are warranted to the original purchaser only against defective workmanship and material, but only if properly stored, installed, operated, and serviced in accordance with Seller's recommendations and instructions.

For items proven to be defective within the warranty period, your exclusive remedy under this limited warranty is repair or replacement of the defective item, at Seller's option, FCA Incoterms 2020 Seller's facility with removal, transportation, and installation at your cost.

Products or parts manufactured by others but furnished by Seller are not covered by this limited warranty. Seller may provide repair or replacement for other's products or parts only to the extent provided in and honored by the original manufacturer's warranty to Seller, in each case subject to the limitations contained in the original manufacturer's warranty.

No claim for transportation, labor, or special or consequential damages or any other loss, cost or damage is being provided in this limited warranty. You shall be solely responsible for determining suitability for use and in no event shall Seller be liable in this respect.

This limited warranty does not warrant that any Seller product or part is resistant to corrosion, erosion, abrasion or other sources of failure, nor does Seller warrant a minimum length of service.

Your failure to give written notice to us of any alleged defect under this warranty within twenty (20) days of its discovery, or attempts by someone other than Seller or its authorized representatives to remedy the alleged defects therein, or failure to return product or parts for repair or replacement as herein provided, or failure to store, install, or operate said products and parts according to the recommendations and instructions furnished by Seller shall be a waiver by you of all rights under this limited warranty.

This limited warranty is voided by any misuse, modification, abuse or alteration of Seller's product or part, accident, fire, flood or other Act of God, or your failure to pay entire contract price when due.

The foregoing limited warranty shall be null and void if, after shipment from our factory, the item is modified in any way or a component of another manufacturer, such as but not limited to; an actuator is attached to the item by anyone other than a Seller factory authorized service personnel.

All orders accepted shall be deemed accepted subject to this limited warranty, which shall be exclusive of any other or previous warranty, and this shall be the only effective guarantee or warranty binding on Seller, despite anything to the contrary contained in the purchase order or represented by any agent or employee of Seller in writing or otherwise, notwithstanding, including but not limited to implied warranties.

THE FOREGOING REPAIR AND REPLACEMENT LIMITED WARRANTY IS IN LIEU OF ALL OTHER WARRANTIES, OBLIGATIONS AND LIABILITIES, INCLUDING, BUT NOT LIMITED TO, ALL WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR OF MERCHANTABILITY OR OTHERWISE, EXPRESSED OR IMPLIED IN FACT OR BY LAW, AND STATE SELLER'S ENTIRE AND EXCLUSIVE LIABILITY AND YOUR EXCLUSIVE REMEDY FOR ANY CLAIM IN CONNECTION WITH THE SALE AND FURNISHING OF SERVICES, GOODS OR PARTS, THEIR DESIGN, SUITABILITY FOR USE, INSTALLATION OR OPERATIONS. NEITHER ANY PERFORMANCE OR OTHER CONDUCT, NOR ANY ORAL OR WRITTEN INFORMATION, STATEMENT, OR ADVICE PREPARED BY SELLER OR ANY OF OUR EMPLOYEES OR AGENTS WILL CREATE A WARRANTY, OR IN ANY WAY INCREASE THE SCOPE OR DURATION OF THE LIMITED WARRANTY.

Disclaimer

Metric fasteners should not be used with ASME Class 150/300 bolt holes and flange bolt patterns. If you use metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns, it may lead to product failure, injury, and loss of life. DeZURIK Inc. disclaims all liability associated with the use of metric fasteners with ASME Class 150/300 bolt holes and flange patterns, including but not limited to personal injury, loss of life, loss of product, production time, equipment, property damage, lost profits, consequential damages of any kind and environment damage and/or cleanup. Use of metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns is a misuse that voids all warranties and contractual assurances. If you use metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns, you do so at your sole risk and any liability associated with such use shall not be the responsibility of DeZURIK, Inc. In addition to the foregoing, DeZURIK's Manufacturer's Conditions apply.

Limitation of Liability

IN NO EVENT SHALL SELLER BE LIABLE FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO; DAMAGE TO OR LOSS OF OTHER PROPERTY OR EQUIPMENT, BUSINESS INTERRUPTION, COST OF SUBSTITUTE PRODUCTS, LOSS OF TIME, LOSS OF PROFITS OR REVENUE, COST OF CAPITAL, LOSS OF USE, OR DIMINUTION IN VALUE) WHATSOEVER, AND SELLER'S LIABILITY, UNDER NO CIRCUMSTANCES, WILL EXCEED THE CONTRACT PRICE FOR THE GOODS AND/OR SERVICES FOR WHICH LIABILITY IS CLAIMED. ANY ACTION FOR BREACH OF CONTRACT BY YOU, OTHER THAN RIGHTS RESPECTING OUR LIMITED WARRANTY DESCRIBED ABOVE, MUST BE COMMENCED WITHIN 12 MONTHS AFTER THE DATE OF SALE.

Sales and Service

For information about our worldwide locations, approvals, certifications and local representative:

Web site: www.dezurik.com E-Mail: info@dezurik.com



250 Riverside Ave. N., Sartell, MN 56377 • Phone: 320-259-2000 • Fax: 320-259-2227

DeZURIK, Inc. reserves the right to incorporate our latest design and material changes without notice or obligation.

Design features, materials of construction and dimensional data, as described in this manual, are provided for your information only and should not be relied upon unless confirmed in writing by DeZURIK, Inc. Certified drawings are available upon request.