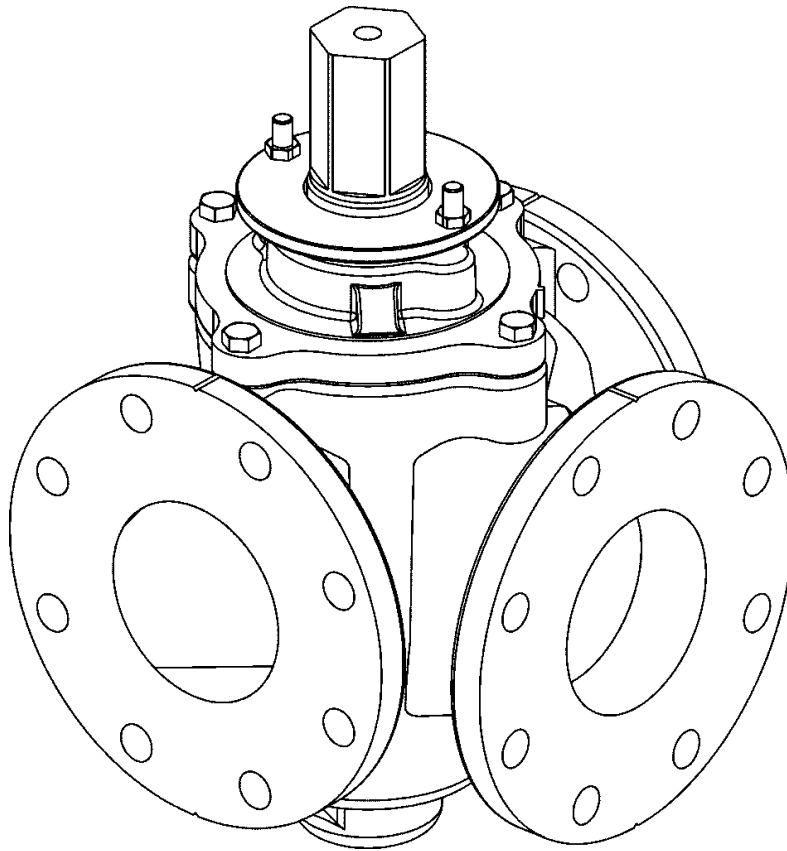


DEZURIK 2-16" PTW & PFW TAPERED PLUG VALVES



Instruction **D10188**
June 2021

DeZURIK

2–16" PTW & PFW Tapered Plug Valves

Instructions

These instructions provide information about Tapered Plug Valves. They are for use by personnel who are responsible for installation, operation and maintenance of Tapered Plug Valves.

Safety Messages

All safety messages in the instructions are flagged with an exclamation symbol and the word Caution, Warning or Danger. These messages indicate procedures that must be followed exactly to avoid equipment damage, personal injury or death. Safety label(s) on the product indicate hazards that can cause equipment damage, personal injury or death. If a safety label becomes difficult to see or read, or if a label has been removed, please contact DeZURIK for replacement label(s).



WARNING!

Personnel involved in the installation or maintenance of valves should be constantly alert to potential emission of pipeline material and take appropriate safety precautions. Always wear suitable protection when dealing with hazardous pipeline materials. Handle valves, which have been removed from service with suitable protection for any potential pipeline material in the valve.

Inspection

Your Tapered Plug Valve has been packaged to provide protection during shipment, however, it can be damaged in transport. Carefully inspect the unit for damage upon arrival and file a claim with the carrier if damage is apparent.

Parts

Recommended spare parts are listed on the assembly drawing. These parts should be stocked to minimize downtime.

Order parts from your local DeZURIK sales representative, or directly from DeZURIK. When ordering parts, please include the 7-digit part number and 4-digit revision number (example: **9999999R000**) located on the data plate attached to the valve assembly. Also include the part name, the assembly drawing number, the balloon number and the quantity stated on the assembly drawing.

DeZURIK Service

DeZURIK service personnel are available to install, maintain and repair all DeZURIK products. DeZURIK also offers customized training programs and consultation services.

For more information, contact your local DeZURIK sales representative or visit our website at www.dezurik.com.

Table of Contents

Description - - - - -	4
Handling - - - - -	4
Required Tools - - - - -	4
Installation - - - - -	4
Flow Direction - - - - -	4
Lubrication - - - - -	4
<i>Packing</i> - - - - -	5
<i>Plug Journals and Lubrication</i> - - - - -	5
Fusion/Powder Coated Valves - - - - -	6
Packing Adjustment - - - - -	6
Plug Clearance Adjustment - - - - -	6
Packing Replacement - - - - -	6
Disassembly - - - - -	8
Reassembly - - - - -	9
Removing Valve from Pipeline - - - - -	10
Field Test - - - - -	10
Emergency Operation - - - - -	10
Predicted Wear of Parts - - - - -	10
Troubleshooting - - - - -	11

Description

The 3-Way (PTW) and 4-Way (PFW) Tapered Plug valves are available with material, actuator and accessory options to meet a wide range of application requirements.

Three plug styles are offered to provide flow paths with 90 and 360 degree plug rotation. Each different flow path arrangement has a unique number called a Combination Number. See the Product Bulletin for these valves for a complete description of the Combination Numbers.

If an actuator other than a DeZURIK is to be mounted, the actuator must be capable of maintaining the valve plug position with flow in the pipeline.



WARNING!

This valve is a pressure vessel. Failure to release pipeline pressure may result in personal injury and/or flow system damage. Completely release pipeline pressure before removing the actuator from the valve or removing the valve from the pipeline.

Handling

Lifting the valve improperly may damage it. Do not fasten lifting devices to the actuator, plug or through the seat opening in the body. Lift the valve with slings, chains or cables fastened around the valve body, or fastened to bolts or rods through bolt holes in the flanges.

Required Tools

This valve is assembled using only SAE fasteners. To service this valve, you should have a full set of combination wrenches, Allen wrenches, a large flat tipped screwdriver, a flat pry bar, a pin punch and a dead blow hammer.

Note: You may want to machine a shaft to aid you in removing the lower bearing from the body. See "Disassembly" section.

Installation

This Instruction Manual covers the installation requirements of the valve only. For actuator or accessory installation information, see the Instruction Manual for that component.

Rust Veto may be removed with the use of Houghton Kleensol #4 or petroleum solvent.

Flow Direction

It is recommended that the valve be installed so pipeline pressure will push the plug into the seat(s) of the port(s) being sealed.

Lubrication

This valve does not require routine maintenance lubrication. If the valve is disassembled, lubricate the packing and plug journals as follows:

Lubrication *(Continued)*

Packing

Packing lubrication requirements are dependent upon the packing material.

- PTFE PACKING: Requires no lubrication.
- **ALL PACKING OTHER THAN PTFE:** Apply a light coat to the inside and outside diameters of the packing rings using one of these lubricants.
 - Lubriplate Clearplex-2 (**recommended**)
 - Amoco FG (alternate)
 - Mobilgrease FM 101 (alternate)
 - Petro-Canada Purity FG 2 (alternate)
 - Phillips Philube PF (alternate)

Note: Ensure lubricant is compatible with flow media.

Plug Journals and Lubrication

Plug journal lubrication is dependent upon the materials used in construction of the valve.

- CAST IRON, NI-RESIST, BRONZE AND ACID BRONZE VALVES: Lubricate the journals on the plug using one of these lubricants.
 - Lubriplate Clearplex-2 (**recommended**)
 - Amoco FG (alternate)
 - Mobilgrease FM 101 (alternate)
 - Petro-Canada Purity FG 2 (alternate)
 - Phillips Philube PF (alternate)
- ALL VALVES EXCEPT CAST IRON, NI-RESIST, BRONZE, & ACID BRONZE: Coat the journals on the plug with a light coat using one of these lubricants.
 - Molykote G Rapid paste (**recommended**)
 - Shell Retinax AM (alternate)
 - Shell Lithall MDS (alternate)

Then lubricate with a mixture of powdered graphite and one of these lubricants.

- Standard Oil #140 Gear Lube (**recommended**)
- Mobil Mobilgear 634 (alternate)
- Shell Omala 460 (alternate)
- Texaco Meropa 460 (alternate)
- Amoco MP (alternate)
- HARD RUBBER LINED VALVES: Lubricate the journals on the plug using one of these lubricants.
 - Molykote #44 (**recommended**)
 - Magnalube G (alternate)
 - Texaco Molytex E.P. Grade 2 (alternate)

Fusion/Powder Coated Valves



CAUTION!

Valves with fusion/powder coated exterior paint require flat washers to be installed under the flange nuts when installing the valve to the pipeline flange to prevent the paint from cracking or chipping.

Packing Adjustment

All standard tapered plug valves feature adjustable stem seal packing. If a stem seal packing leak should occur, tighten the gland nuts evenly just until the leakage stops.

Note: Do Not continue tightening after leakage stops. If packing leakage cannot be stopped by tightening the gland nuts, the packing must be replaced.

Plug Clearance Adjustment

On valves not utilizing a Lift, Turn, Reseat actuator, the seat/plug clearance can be adjusted by removing the locknut and wrenching square from the top of the valve, then turning the plug adjusting nut to change the seat/plug clearance. Turning the nut clockwise will increase the clearance between the seat and plug; turning the nut counterclockwise will decrease the clearance. Recommended seat plug clearance is .030" for paper stock and .010" for all other applications.

Packing Replacement

Follow these steps to replace the packing with the actuator removed:

1. Discontinue pipeline flow and relieve pipeline pressure.
2. Scribe the actuator and valve bonnet for alignment when reassembling.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

3. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.

Packing Replacement *(Continued)*



WARNING!

When a tapered plug valve is mounted in a vertical pipeline—or mounted in a horizontal pipeline with the plug stem horizontal—gravity can cause the plug to swing to a lower position in the valve body when the actuator is removed. Place the plug in the lowest position before removing the actuator.

4. Remove the actuator from the valve. See Actuator Instructions.
5. Remove the actuator adaptor (when used) from the valve.
6. Remove the packing gland nuts, then slide the packing gland off the valve shaft.
7. Pull the packing out of the bonnet.
8. Lubricate the new packing, then install it one ring at a time in the sequence shown in Figure 1.

Packing Replacement *(Continued)*

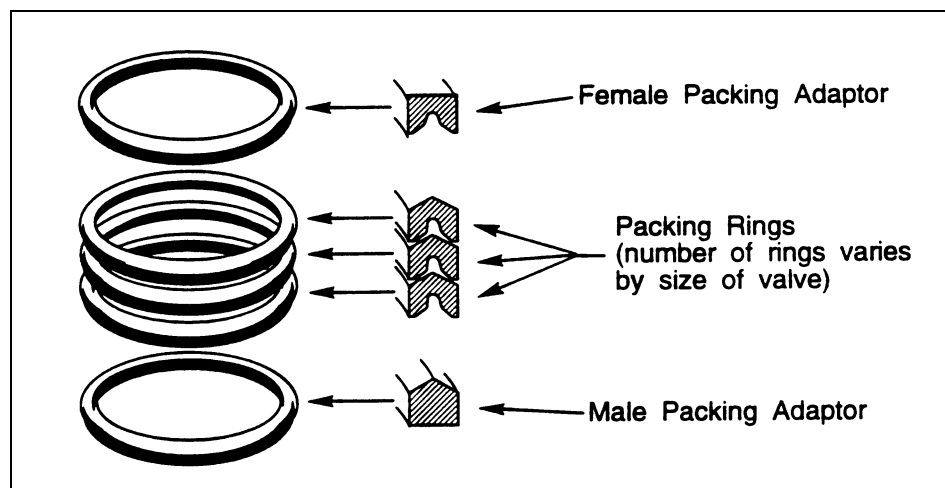


Figure 1—Correct Packing Installation Sequence

9. Slide the packing gland down the valve shaft and over the studs.
10. Turn the packing gland nuts onto the studs until they touch the packing gland, then one more turn.
Note: This is a preliminary adjustment, it will be necessary to adjust the packing gland nuts after the valve is pressurized.
11. Fasten the adaptor (when used) to the valve, lining up the scribe marks made during disassembly.
12. Install the actuator as described in the Actuator Instructions.
13. If the actuator is a powered actuator, reconnect power to the actuator.

Disassembly

Follow these steps to disassemble valve:



WARNING!

This valve is a pressure vessel. The bonnet will blow off the actuator if the bonnet bolts are removed with pressure in the valve. Pressure must be completely released before disassembly.

1. Relieve pipeline pressure.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

2. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.
3. Scribe a line on the actuator, body & bonnet for alignment when reassembling.
4. Remove the valve from the pipeline (if desired).

Note: The valve can be disassembled while still in the pipeline.



WARNING!

When a tapered plug valve is mounted in a vertical pipeline—or mounted in a horizontal pipeline with the plug stem horizontal—gravity can cause the plug to swing to a lower position in the valve body when the actuator is removed. Place the plug in the lowest position before removing the actuator.

5. Remove actuator from valve—see Actuator Instructions.
6. Note the orientation of the plug in relationship to the valve ports. (See Figure 2 for markings.)

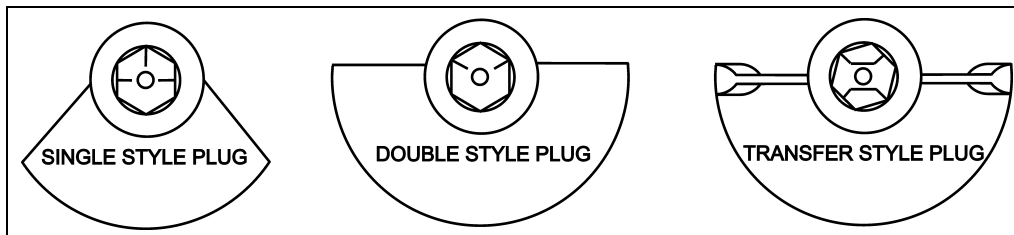


Figure 2—Plug Stem Markings

7. Remove the bolts that hold the bonnet in place, then pry the bonnet loose from the valve body.
8. Remove the plug from the valve body.
9. Remove the gland nuts and gland from the bonnet.
10. Remove the packing from the bonnet.

Disassembly (Continued)

11. Reaching through the packing chamber in the bonnet, drive the upper bearing out of the bonnet using a hammer and pin punch.
12. Remove the lower bearing from the valve body.

Note: The bearing can be chiseled out; or, it can be hydraulically forced out. See Figure 3.

To hydraulically force the bearing out:

1. Fill the interior diameter of the bearing with water.
2. Pound a shaft with the same outside diameter as the lower journal of the valve plug into the bearing

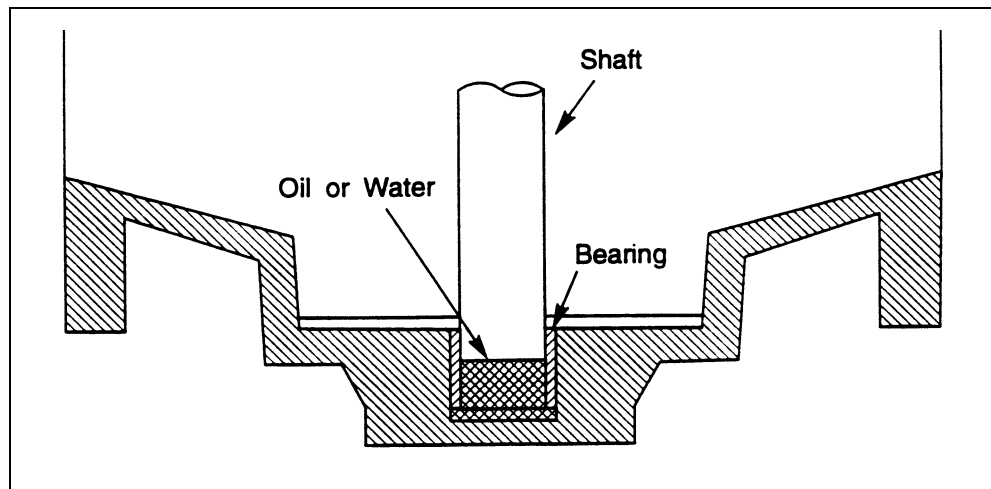


Figure 3—Hydraulically Removing the Lower Bearing

Reassembly

1. Push a new lower bearing into the valve body, then lubricate the bearing as described in the LUBRICATION section of these instructions.
 2. Place the plug into the valve body so the lower journal slides into the bearing. Turn the plug so it is in position noted during disassembly.
 3. Set a new gasket in the body.
 4. Push a new bearing into the bonnet, then lubricate the bearing. See LUBRICATION section of these instructions
 5. Place bonnet on valve, align scribe marks, then fasten bonnet in place.
 6. Lubricate the new packing, then install it one ring at a time. See Figure 1.
 7. Slide the packing gland down the valve shaft and over the studs.
 8. Turn the packing gland nuts onto the studs until they contact the packing gland, then one additional turn.
- Note:** This is a preliminary adjustment, it will be necessary to adjust the packing gland nuts after the valve is pressurized. See PACKING ADJUSTMENTS in these instructions.
9. Install the actuator—see Actuator Instructions.

2-16" PTW & PFW Tapered Plug Valves

Reassembly *(Continued)*

10. If the actuator is a powered actuator, reconnect power to the actuator.

11. After pipeline flow is restored, check the packing for leakage.

Note: If packing leaks, tighten the packing gland nuts only enough to stop the leak. Over tightening the packing will cause premature packing failure and higher valve operating torque.

Removing Valve from Pipeline

To remove the entire valve assembly from the pipeline, follow these steps.



WARNING!

This valve is a pressure vessel. The bonnet will blow off the actuator if the bonnet bolts are removed with pressure in the valve. Pressure must be completely released before disassembly.

1. Relieve pipeline pressure and drain portion of system where valve is located.



WARNING!

Moving parts from accidental operation of power actuator can cause personal injury or equipment damage. Disconnect and lock out power to actuator before servicing.

2. If the actuator is powered, disconnect and lock out the pneumatic, hydraulic, or electrical power to prevent accidental operation of the actuator.
3. Support the valve assembly, then remove the flange bolts.
4. Remove the valve from the pipeline.

Field Test

Stroke the valve between ports to verify that the valve and actuator are functioning properly.

Emergency Operation

Operate the valve as under normal conditions, taking care to bring the plug to the position required by the particular emergency condition.

Predicted Wear of Parts

Length of service for parts subject to wear is dependent on service conditions.

Troubleshooting

Symptom	Possible Cause	Corrective Action
Packing Leaks.	Packing is loose.	Adjust Packing.
	Packing is worn.	Replace Packing.
Valve does not close.	Object is wedged between plug and seat.	Open the valve completely to flush object. If this doesn't work, remove valve from the pipeline.
	Actuator closed position is out of adjustment.	Adjust the closed position stop. See Actuator Instructions.
Valve leaks when closed.	Plug is worn or damaged.	Replace plug.
	Rubber on plug is torn.	

Limited Warranty

DeZURIK, Inc. ("Seller") manufactured products, auxiliaries and parts for a period of twenty-four (24) months from date of shipment from Seller's factory, are warranted to the original purchaser only against defective workmanship and material, but only if properly stored, installed, operated, and serviced in accordance with Seller's recommendations and instructions.

For items proven to be defective within the warranty period, your exclusive remedy under this limited warranty is repair or replacement of the defective item, at Seller's option, FCA Incoterms 2020 Seller's facility with removal, transportation, and installation at your cost.

Products or parts manufactured by others but furnished by Seller are not covered by this limited warranty. Seller will provide repair or replacement for other's products or parts only to the extent provided in and honored by the original manufacturer's warranty to Seller, in each case subject to the limitations contained in the original manufacturer's warranty.

No claim for transportation, labor, or special or consequential damages or any other loss, cost or damage is being provided in this limited warranty. You shall be solely responsible for determining suitability for use and in no event shall Seller be liable in this respect.

This limited warranty does not warrant that any Seller product or part is resistant to corrosion, erosion, abrasion or other sources of failure, nor does Seller warrant a minimum length of service.

Your failure to give written notice to us of any alleged defect under this warranty within twenty (20) days of its discovery, or attempts by someone other than Seller or its authorized representatives to remedy the alleged defects therein, or failure to return product or parts for repair or replacement as herein provided, or failure to store, install, or operate said products and parts according to the recommendations and instructions furnished by Seller shall be a waiver by you of all rights under this limited warranty.

This limited warranty is voided by any misuse, modification, abuse or alteration of Seller's product, accident, fire, flood or other Act of God, or your failure to pay entire contract price when due.

The foregoing limited warranty shall be null and void if, after shipment from our factory, the item is modified in any way or a component of another manufacturer, such as but not limited to, an actuator is attached to the item by anyone other than a Seller factory authorized service personnel.

All orders accepted shall be deemed accepted subject to this limited warranty, which shall be exclusive of any other or previous Warranty, and this shall be the only effective guarantee or warranty binding on Seller, despite anything to the contrary contained in the purchase order or represented by any agent or employee of Seller in writing or otherwise, notwithstanding, including but not limited to implied warranties.

THE FOREGOING REPAIR AND REPLACEMENT LIMITED WARRANTY IS IN LIEU OF ALL OTHER WARRANTIES, OBLIGATIONS AND LIABILITIES, INCLUDING ALL WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR OF MERCHANTABILITY OR OTHERWISE, EXPRESSED OR IMPLIED IN FACT OR BY LAW, AND STATE SELLER'S ENTIRE AND EXCLUSIVE LIABILITY AND YOUR EXCLUSIVE REMEDY FOR ANY CLAIM IN CONNECTION WITH THE SALE AND FURNISHING OF SERVICES, GOODS OR PARTS, THEIR DESIGN, SUITABILITY FOR USE, INSTALLATION OR OPERATIONS.

Disclaimer

Metric fasteners should not be used with ASME Class 150/300 bolt holes and flange bolt patterns. If you use metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns, it may lead to product failure, injury, and loss of life. DeZURIK Inc. disclaims all liability associated with the use of metric fasteners with ASME Class 150/300 bolt holes and flange patterns, including but not limited to personal injury, loss of life, loss of product, production time, equipment, property damage, lost profits, consequential damages of any kind and environment damage and/or cleanup. Use of metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns is a misuse that voids all warranties and contractual assurances. If you use metric fasteners with ASME Class 150/300 bolt holes and flange bolt patterns, you do so at your sole risk and any liability associated with such use shall not be the responsibility of DeZURIK, Inc. In addition to the foregoing, DeZURIK's Manufacturer's Conditions apply.

Limitation of Liability

IN NO EVENT SHALL SELLER BE LIABLE FOR ANY DIRECT, INDIRECT, SPECIAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES WHATSOEVER, AND SELLER'S LIABILITY, UNDER NO CIRCUMSTANCES, WILL EXCEED THE CONTRACT PRICE FOR THE GOODS AND/OR SERVICES FOR WHICH LIABILITY IS CLAIMED. ANY ACTION FOR BREACH OF CONTRACT BY YOU, OTHER THAN RIGHTS RESPECTING OUR LIMITED WARRANTY DESCRIBED ABOVE, MUST BE COMMENCED WITHIN 12 MONTHS AFTER THE DATE OF SALE.

Sales and Service

For information about our worldwide locations, approvals, certifications and local representative:

Web site: www.dezurik.com E-Mail: info@dezurik.com



250 Riverside Ave. N., Sartell, MN 56377 • Phone: 320-259-2000 • Fax: 320-259-2227

DeZURIK, Inc. reserves the right to incorporate our latest design and material changes without notice or obligation. Design features, materials of construction and dimensional data, as described in this manual, are provided for your information only and should not be relied upon unless confirmed in writing by DeZURIK, Inc. Certified drawings are available upon request.